

Ucolo Exploration Corp.

Direct Tel: (604) 443-3833

Fax: (604) 682-3860

Email: loreeg@summitpointuranium.com

Fax

To: Paul B. Baker

From: Loree Gregg

Fax: (801) 359-3940

Pages: 5

Phone:

Date: July 5, 2010

Re: Permit ID S17001 (formerly M0170001) **CC:**

☐ **Urgent** ☐ **For Review** ☐ **Please Comment** ☐ **Please Reply** ☐ **Please Recycle**

● **Comments:**

I acknowledge receipt of your letter dated June 22, 2010 (copy attached). Please be advised that the annual permit fee for 2009-2010 was paid via our letter dated August 12, 2009 to Dana Dean (copy attached).

Would you please confirm that the only amount owing for this permit is the \$150.00 for July 2010 to June 2011.

You may send me your reply via email to loreeg@summitpointuranium.com

Thank you.

Loree Gregg

RECEIVED

JUL 06 2010

DIV. OF OIL, GAS & MINING



GARY R. HERBERT
Governor

GREGORY S. BELL
Lieutenant Governor

State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

June 22, 2010

Subject: Past Due Permit Fees

Dear Operator:

Enclosed with this letter is a statement for permit fees. These annual fees were authorized by the Utah State Legislature and are required for continued authorization to conduct mining or exploration operations.

The enclosed statement shows the amount due for 2010-2011 and for past years. Until the fees have been paid, your approval to conduct mining operations is suspended. All past due fees as well as the current fee must be remitted by July 29, 2010. Continued non-payment beyond this date may result in withdrawal of your Notice of Intention (subject to appeal to the Board of Oil, Gas and Mining) and a requirement to reclaim immediately.

If you feel the amount shown in the statement as past due is incorrect, please contact me at 801-538-5261. If you call, it would be helpful if you could provide the date the fee was paid, the check number, and the amount of the check.

We look forward to continuing to work with you. Thank you for your cooperation.

Sincerely,

Paul B. Baker
Minerals Program Manager

PBB:vs

O:\General Correspondence\ltr-fees-2010.doc





JON M. HUNTSMAN JR.
Governor
MICHAEL R. STYLER
Executive Director
JOHN R. BAZA
Division Director

State of Utah

DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

1594 West North Temple, Suite 1210
PO Box 145801
Salt Lake City, Utah 84114-5801
801-538-6340
801-359-3940 (Fax)
801-638-7223 (TDD)

UCOLO EXPLORATION CORP
STE 2300 550 BARRARD ST
BOX 30 BENTALL 5
VANCOUVER BC V6C 2B5 CANADA

ATTENTION: NANCY WOLVERSON

ANNUAL PERMIT FEE

Annual Permit Fees for July 2009 thru June 2010

SITE NAME	PERMIT ID	ACRES	BILLING DATE
TICABOO STOCKPILE REMOVAL	S170001	NA	06/02/2010
PERMIT TYPE	PERMIT STATUS	ANNUAL FEE	
SMALL MINING OPERATION < 5 ACRES	ACTIVE	\$ 300	

DUE DATE	AMOUNT DUE
07/29/2010	\$ 300

Please retain this portion for your records. For billing information call (801) 538-5291

This portion **MUST** be returned with your payment to ensure proper credit. **THANK YOU**

ACCOUNT BILLED	PROJECT NAME	PERMIT ID
UCOLO EXPLORATION CORP	TICABOO STOCKPILE REMOVAL	S170001

DUE DATE	ANNUAL FEE	AMOUNT DUE	<input type="checkbox"/> FEE ENCLOSED	<input type="checkbox"/> FEE NOT ENCLOSED*
07/29/2010	\$ 300	\$ 300		

Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING
1594 WEST NORTH TEMPLE SUITE 1210
PO BOX 145801
SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

Forms and other permit-related information are available on the Web at <http://ogm.utah.gov/minerals> or you can call (801) 538-5291 for more information.

Please make check payable to:
Division of Oil, Gas and Mining

Ucolo Exploration Corp.

Tel: (604) 443-3833

Fax: (604).682-3860

BY COURIER

August 12, 2009

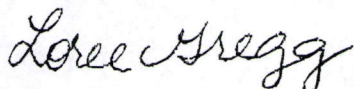
Ms. Dana Dean
Associate Director-Mining
State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, Utah, USA, 84114-5801

Dear Ms. Dean:

Re: Ucolo Exploration Corp. ("Ucolo") – Annual Permit Fees for July 2009 through June 2010. Ticaboo Stockpile Removal Project – East (Formerly Known as Tony M/Lucky Strike), Permit ID M0170001, Garfield County, Utah.

Further to your telephone conversation with Mr. Todd Hilditch and to the transfer of the above permit from US Energy to Ucolo, I am pleased to enclose Ucolo's check in the amount of US \$150.00, being payment of your annual permit fees as referenced above.

Yours very truly,



Loree Gregg
Corporate Paralegal

Encl.

3436 ANNE MACDONALD WAY
N. VANCOUVER, BRITISH COLUMBIA, CANADA V7J2S7

CHECK NO.
1070

One Hundred Fifty

DATE

AMOUNT 00/100

08/12/2009

\$ 150.00

Utah OG&M
1594 West North Temple, Ste 1210
P.O. Box 145801
Salt Lake City, Utah
USA 84114-5801

Kachhi

№00107011 1208397446712 8306795911

JCOLO EXPLORATION CORP.

CHECK NO.

1070

Utah OG&M

08/12/2009

1070

Memo080609.....	150,00
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RECEIVED

JUL 06 2010

DIV. OF OIL, GAS & MINING

Total

150.00